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12 July 2023

## **Entain plc**

### **Antitrust approval received for Entain CEE acquisition of STS**

Entain plc (LSE: ENT), the global sports-betting, gaming and interactive entertainment group (“Entain” or the “Group”), is pleased to announce that Entain Holdings (CEE) Ltd. (“Entain CEE”) has received antitrust approval from the President of the Office of Competition and Consumer Protection for its acquisition of STS Holding S.A. (“STS”), the leading sports-betting operator in Poland. As such, the antitrust condition to the tender offer for STS (the “Offer”), as referred to in Entain's acquisition announcement of 13 June 2023, has been satisfied.

The remaining condition of the Offer is to receive acceptances representing at least 50% of the shares in STS. As previously announced, the Juroszek Foundations have made irrevocable undertakings to tender their c.70% shareholding into the Offer, and therefore the acceptance threshold will be met. The acceptance period for the Offer will commence on 14 July 2023 and is due to close in mid-August, with the closing of the transaction expected shortly thereafter.

#### **Contact details**

##### **Entain plc**

##### **Investor Relations - Entain plc**

David Lloyd-Seed, Chief IR & Communications Officer

Davina Hobbs, Head of Investor Relations

Aimee Remey, VP US Investor Relations

Callum Sims, IR Manager

[investors@Entaingroup.com](mailto:investors@Entaingroup.com)

##### **Media - Entain plc**

Lisa Attenborough, Head of Corporate Communications

Jay Dossetter, Head of Corporate PR

Jodie Hitch, PR Manager

[media@Entaingroup.com](mailto:media@Entaingroup.com)

##### **Morgan Stanley** (Lead Financial Adviser and Joint Corporate Broker)

Laurence Hopkins

Pawel Dela

Tom Perry

Tel: +44 (0) 20 7425 8000

**BofA Securities** (Financial Adviser and Joint Corporate Broker)

Ed Peel

James Robertson

Tel: +44 (0) 20 7628 1000

**Media - Powerscourt**

Rob Greening / Nick Hayns / Sam Austrums

Tel: +44 (0) 20 7250 1446

[Entain@powerscourt-group.com](mailto:Entain@powerscourt-group.com)

**Contact for Polish Investors – Trigon Dom Maklerski S.A.** (Polish Tender Offer Intermediary)

Jan Rekowski

Tel: +48 22 330 11 11 / +48 604 574 337

**LEI:** 213800GNI3K45LQR8L28

**About Entain plc**

Entain plc (LSE: ENT) is a FTSE100 company and is one of the world's largest sports betting and gaming groups, operating both online and in the retail sector. The Group owns a comprehensive portfolio of established brands; Sports brands include BetCity, bwin, Coral, Crystalbet, Eurobet, Ladbrokes, Neds, Sportingbet, Sports Interaction and SuperSport; Gaming brands include Foxy Bingo, Gala, GiocoDigitale, Ninja Casino, Optibet, Partypoker and PartyCasino. The Group owns proprietary technology across all its core product verticals and in addition to its B2C operations provides services to a number of third-party customers on a B2B basis.

The Group has a 50/50 joint venture, BetMGM, a leader in sports betting and iGaming in the US. Entain provides the technology and capabilities which power BetMGM as well as exclusive games and products, specially developed at its in-house gaming studios. The Group is tax resident in the UK and is the only global operator to exclusively operate in domestically regulated or regulating markets operating in over 40 territories.

Entain is a leader in ESG, a member of FTSE4Good, the DJSI and is AA rated by MSCI. The Group has set a science-based target, committing to be carbon net zero by 2035 and through the Entain Foundation supports a variety of initiatives, focusing on safer gambling, grassroots sport, diversity in technology and community projects. For more information see the Group's website: [www.entaingroup.com](http://www.entaingroup.com)

**About STS**

STS is the leading omnichannel player in the high-growth and regulated Polish market. The company has a diverse product portfolio with a focus on high-growth categories including: sportsbetting, betgames, virtual sports and e-sport (STS was the first bookmaker in Poland to introduce this). As at the end of 2022, STS has c.2m registered players and 783k active users. STS has a robust financial growth profile achieving +24% net gaming revenue CAGR and +34% adjusted EBITDA CAGR since 2020. STS is led by CEO Mateusz Juroszek who has significant experience in the Polish gaming and broader CEE market.

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